



To: Principal Officers and Compliance Officers of APMI Members + Compliance Officers of APMI Non-Members + Portfolio Managers Not Registered with APMI

Subject: Display of information on the Website of APMI

Dated: 9th September 2024

Dear All,

Referring to SEBI's email dated 5th September'24 wherein the regulator has encouraged APMI to gather and publish key information from SEBI Registered Portfolio Managers on its website.

This initiative aims to enhance transparency, address the issue of unregistered portfolio managers, and make APMI website as a valuable resource for investors seeking reliable information and contact details about SEBI Registered Portfolio Managers.

We kindly request your assistance in providing these details **by Monday, 16th September'24**, using the link below:

- https://docs.google.com/forms/d/1UFSDNXAuHMH9qB_FDmUEZuNo_mxBcs4S52dMt2YQQEw/edit

We appreciate your cooperation in helping us strengthen APMI.

Warm Regards

Association of Portfolio Managers in India
B-121, 10th Floor, WeWork Enam Sambhav,
G-Block, Bandra Kurla Complex,
Mumbai- 400051

----- Forwarded message -----



From: **Tarun Garg** <tarung@sebi.gov.in>

Date: Thu, Sep 5, 2024 at 4:46 PM

Subject: Display of information on the website of APMI

To: Rashim Bagga <rashim.bagga@apmiindia.org>

Cc: MANASWINI MAHAPATRA <manaswinim@sebi.gov.in>, PETER MARDI <peterm@sebi.gov.in>

Sir,

As discussed during the meeting held on September 03, 2024, you are requested to seek the following data from the Portfolio Managers and display the same on the website of APMI for the information of the investors:

- a. Official website of the Portfolio Manager
- b. Details of the Principal Officer and Compliance Officer

Regards,

Tarun Kumar Garg

Manager

POD- Division-1, Investment Management Department

Securities and Exchange Board of India (SEBI)